

Agenda – Quarterly Review

- Review previous quarters Rocks
- Review Business Plan
 - How are we progressing?
 - What's going well?
 - What's not?
 - Is any remedial action required?
- Review Quarterly MI Spreadsheet
- What did we do well?
- What could we double down on?
- What did we learn?
- What could we do differently moving forward?
- Set Rocks for next quarter
- State of the Nation
 - Update team on results and highlights from previous quarter
 - Update team on plans/goals for next 90 days (or year)
- Actions to take post meeting:
 - 1.
 - 2.
 - 3.

Advise Better
Live Better